

To Our Valued Patient:

Thank you for choosing Heartland Eye Consultants! We are looking forward to seeing you for your appointment. Enclosed you will find a location map and a couple of forms. We would greatly appreciate your taking the time to fill out these forms at home. This will save valuable time in-office and make available more time with your doctor. You may mail or fax them back to us or bring them with you to your appointment, if there is not sufficient time for mailing.

Your appointment is on \_\_\_\_\_ at \_\_\_\_\_AM PM.

Please bring the following with you to your appointment:

1. The enclosed Patient Information Forms
2. The History form
3. Your insurance card
4. Your co-pay
5. A list of any medications you take with the dosages
6. Your glasses

Please note that all co-payments and applicable yearly deductibles are due at the time of your visit. Please make sure you have a credit card, your check book or cash with you.

This examination will NOT be considered a ROUTINE visit so we will be using your major medical insurance, not your 'eye' or 'eye glasses' insurance.

If your insurance requires a referral from your primary care doctor (pediatrician or family doctor, *not* your eye doctor), it is your responsibility to request the referral **before** your appointment at Heartland Eye Consultants. If that is not done **by you** ahead of time, we may have to reschedule your appointment because some doctor's require a day's notice or more to get those completed and faxed to us.

Handicapped Parking and Senior Parking is available on the **west** side of the building. Parking there will eliminate the need to climb stairs.

If you have any questions or need to reschedule your appointment, please call us at (402)493-6500 or 888-837-3937. Thank you for entrusting your vision to us!

Sincerely,

Patient Services

**Heartland Eye Consultants  
Adult Patient Demographics**

**Patient:**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_

Street Address: \_\_\_\_\_ Apt # \_\_\_\_\_ Gender: M F Date of Birth: \_\_\_/\_\_\_/\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Soc. Sec. No. \_\_\_-\_\_\_-\_\_\_

When we contact you to confirm or change an appointment, which method(s) do you prefer? (Please place an X in the circles.)

Call  Text Cell Phone: (\_\_\_\_) \_\_\_\_\_  Home Phone: (\_\_\_\_) \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_  Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Is this visit a result of an accident or illness *that occurred at work*? Yes No

Which doctor referred you to our office? \_\_\_\_\_ If not, please list \_\_\_\_\_

Who performed your last eye exam? \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Pediatrician/Family Physician: \_\_\_\_\_

Name of Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

(Not living in household)

(Area Code)

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**If the patient is married, please complete spouse information:**

Spouse's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

SSN: \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation \_\_\_\_\_ Title: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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The person requesting services is the responsible party.

We will file major medical insurance coverage for you if you provide us with a copy of your current card.

For patients without insurance coverage, you will be responsible for payment. Please indicate your preferred method of payment:

Cash                      Check                      Credit Card (Mastercard/Visa)

**Photo Release:**

I hereby grant Heartland Eye Consultants, L.L.C. and Developmental Vision Associates, P.C. permission to have my photograph taken for patient information. This does not allow them to use my likeness in photographs and/or video in any of its publications or media.

**AUTHORIZATION TO RELEASE INFORMATION TO YOU INSURANCE COMPANY AND ACKNOWLEDGEMENT OF  
PERSONAL RESPONSIBILITY FOR PAYMENT**

**I hereby assign all medical benefits (to which I am entitled) to the doctor caring for me. This includes major medical benefits, Medicare, Medicaid, private insurance and any health plans in which I am enrolled. This assignment will remain in effect until revoked by me in writing. I understand that I am financially responsible for all charges whether or not they are paid by my insurance. I hereby authorize the holder of my medical and patient registration records to release any information need to process my insurance claims. I understand that I am the guarantor of this account.**

**A copy of my medical records can be requested in writing and will be provided to me or whomever I designate for \$15.00. There is a \$25.00 fee for returned checks.**

**Authorized Signature:** \_\_\_\_\_ **Date of Signature:** \_\_\_\_\_



9900 Nicholas Street ◦ Suite 250 ◦ Omaha, NE 68114  
402-493-6500 ◦ 888-837-3937 (EYES) ◦ Fax: 402-493-4370

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### CANCELLATION POLICY

**Patient Name:** \_\_\_\_\_

**If patient is a minor, Parent Name:** \_\_\_\_\_

In today's hectic world unplanned issues come up for all of us. We recognize this fact, but we respectfully request that if you need to cancel your appointment with us that you call at least **24 hours prior to your appointment**. With your prompt cancellation, we will be able to schedule another patient in need of an appointment.

If you cancel, reschedule, or miss your scheduled appointment **without** 24 hours notice, the first time will be excused. However, if you miss a second appointment you will be responsible to pay a **\$50.00** fee. If a third appointment is missed, a **\$100.00** fee will be charged. This fee is **not** covered by insurance carriers, Medicare or Medicaid and will be your responsibility to pay before rescheduling.

I understand the above Cancellation Policy implemented by Heartland Eye Consultants.

\_\_\_\_\_  
Patient/Parent Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
HEC Employee Witness

\_\_\_\_\_  
Date

**ADULT STRABISMUS HISTORY**

Please fill out this questionnaire carefully. Please mail or fax this form to us or bring it with you to your appointment. Thank you!

First Appointment: \_\_\_\_\_  
Day Date Time

**GENERAL INFORMATION**

FULL NAME \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE \_\_\_\_\_  Male  Female

**YOUR VISUAL HISTORY:**

At what age was it first noticed or suspected that an eye was turning? \_\_\_\_\_

Was there trauma/disease that preceded or accompanied the onset of the eye turn?  Yes  No

If yes, please explain: \_\_\_\_\_

Did the eye begin turning  suddenly?  gradually?

Does the eye turn  in?  out?  up?  down? (Check all that apply)

Is the eye turn getting  worse?  better? or is there  no change?

Is it always the same eye that turns?  Yes  No

If yes, which eye?  Right  Left

Is the eye turn always present?  Yes  No

If no, under what conditions is it present? (I.e. when tired, ill, etc.) \_\_\_\_\_

Does the eye always turn the same amount?  Yes  No

If no, explain: \_\_\_\_\_

Do you notice if the eye turns more when you look:

at objects up close?  Yes  No

at objects in the distance?  Yes  No

to your left?  Yes  No

to your right?  Yes  No

up?  Yes  No

down?  Yes  No

Does one pupil ever appear to be larger than the other? Yes  No

Do you ever notice one or both eyes shaking rapidly? Yes  No

Do you notice any of the following?

	<u>Yes</u>	<u>No</u>	<u>If yes, when?</u>
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	_____
Blurred vision	<input type="checkbox"/>	<input type="checkbox"/>	_____
Double vision	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyes tired	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyes hurt	<input type="checkbox"/>	<input type="checkbox"/>	_____
Motion sickness / car sickness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent sties	<input type="checkbox"/>	<input type="checkbox"/>	_____
Red or bloodshot eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Watery eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Bothered by light	<input type="checkbox"/>	<input type="checkbox"/>	_____
Closing or covering an eye to see better	<input type="checkbox"/>	<input type="checkbox"/>	_____
Need to hold paper close when reading or writing	<input type="checkbox"/>	<input type="checkbox"/>	_____
Head tilt	<input type="checkbox"/>	<input type="checkbox"/>	_____
Confusion of letters or words	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skipping or omitting words	<input type="checkbox"/>	<input type="checkbox"/>	_____

Date of Completion \_\_\_\_\_

	<u>Yes</u>	<u>No</u>	<u>If yes, when?</u>
Loss of place when reading	<input type="checkbox"/>	<input type="checkbox"/>	_____
Need to use finger to keep place	<input type="checkbox"/>	<input type="checkbox"/>	_____
Poor reading comprehension	<input type="checkbox"/>	<input type="checkbox"/>	_____
Comprehension decreases over time	<input type="checkbox"/>	<input type="checkbox"/>	_____
Write or print poorly	<input type="checkbox"/>	<input type="checkbox"/>	_____
Fatigue easily	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty with short term memory	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty with long term memory	<input type="checkbox"/>	<input type="checkbox"/>	_____
Short attention span / loss of interest	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty attending to details	<input type="checkbox"/>	<input type="checkbox"/>	_____
Poor / awkward general motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	_____
Poor fine motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty judging distances	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty driving	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dislike / avoid sports	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty hitting or judging moving targets during sports	<input type="checkbox"/>	<input type="checkbox"/>	_____
List any other complaints you have concerning vision:	_____		

Do you believe your vision hampers your daily activities in any way? Yes  No

If yes, explain: \_\_\_\_\_

Do you believe your vision limits your potential in any way? Yes  No

If yes, explain: \_\_\_\_\_

**YOUR PREVIOUS TREATMENTS**

Have you had a previous visual evaluation?  Yes  No

If yes, Doctor's Name: \_\_\_\_\_ Date of last evaluation: \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

Were glasses, contact lenses, or other optical devices recommended or prescribed?  Yes  No

If yes, bifocal?  Single vision?  Contact lenses?  Other?  Explain: \_\_\_\_\_

Are they worn? Yes  No

If yes, when? \_\_\_\_\_

If no, why not? \_\_\_\_\_

Does the eye turn less when the prescription is worn?  Yes  No  Unsure

Have you been told that you have amblyopia (lazy eye)?  Yes  No

Has there been any treatment using an eye patch?  Yes  No

If yes, please describe when the patching was started, how the patching was done, including the age it started, the eye patched, the duration of treatment, and an estimate of the results: \_\_\_\_\_

Has there been any surgical treatment?  Yes  No

If yes, please describe the surgery, including the age surgery was performed, the number of operations, the eye(s) operated on, and an estimate of the cosmetic and subjective results: \_\_\_\_\_

Was the surgeon satisfied with the results of surgery?  Yes  No Explain: \_\_\_\_\_

Were you satisfied with the results of surgery?  Yes  No Explain: \_\_\_\_\_

Have surgical results been maintained?  Yes  No Explain: \_\_\_\_\_

Has there been any visual therapy?  Yes  No

If yes, Doctor's name: \_\_\_\_\_

Please describe the type of visual therapy, including duration, the age at which it started and an estimate of results: \_\_\_\_\_

Are you here for a second opinion regarding surgery or other treatment?  Yes  No

### **YOUR DEVELOPMENTAL HISTORY**

Full-term pregnancy?  Yes  No

Did your mother experience any problems during the pregnancy with you?  Yes  No

If yes, explain: \_\_\_\_\_

Normal birth?  Yes  No

If No, explain: \_\_\_\_\_

Were forceps used?  Yes  No

Any complications before, during or immediately following delivery?  Yes  No

If yes, explain: \_\_\_\_\_

Were there ever any concerns regarding growth or development?  Yes  No

If yes, explain: \_\_\_\_\_

### **YOUR EMPLOYMENT/SCHOOL**

Current position: \_\_\_\_\_ Major course of study: \_\_\_\_\_

How many hours daily do you spend at a desk? \_\_\_\_\_

How many hours daily do you spend reading or studying? \_\_\_\_\_

How many hours daily do you spend working at near distances? \_\_\_\_\_

Are you achieving your potential in work or school?  Yes  No

Do you believe you are getting adequate return for the amount of effort you put into a task?  Yes  No

Does your work or course of study demand comprehension of written word?  Yes  No

Describe briefly your daily activities at work or in school: \_\_\_\_\_

### **YOUR HOBBIES/LEISURE TIME**

Describe the types of activities that comprise the majority of your spare time: \_\_\_\_\_

Do you watch TV?  Yes  No

If yes, how many hours per day? \_\_\_\_\_ How many days per week? \_\_\_\_\_

Are you seriously involved with athletics?  Yes  No

Do you believe you are achieving your potential in athletics?  Yes  No

Of all the sports you have played:

List the ones in which you excel: \_\_\_\_\_

List the ones in which you do poorly / avoid: \_\_\_\_\_

Do you believe your vision limits or prevents you from participating in any activities?  Yes  No

If yes, explain: \_\_\_\_\_

**PERSONAL AND FAMILY MEDICAL HISTORY**

Are there any problems with any of the following? (Please check if there is a history)

	You	Family	Who?		You	Family	Who?
Diabetes	___	___	_____	High Blood Pressure	___	___	_____
Glaucoma	___	___	_____	Cataracts	___	___	_____
Thyroid Disease	___	___	_____	Heart Disease	___	___	_____
Blood Disorder	___	___	_____	Hormone Disorder	___	___	_____
Multiple Sclerosis	___	___	_____	Allergies	___	___	_____
Breathing	___	___	_____	Stomach/Intestines	___	___	_____
Ears/Nose/Mouth	___	___	_____	Blindness	___	___	_____
Amblyopia	___	___	_____	Strabismus	___	___	_____
Brain Tumor	___	___	_____	Cancer	___	___	_____

Physician's Name: \_\_\_\_\_ Date of Last Evaluation: \_\_\_\_\_

For what problem / condition? \_\_\_\_\_

Results and recommendations: \_\_\_\_\_

Medications currently using including vitamins and supplements: \_\_\_\_\_

For what condition(s)? \_\_\_\_\_

Are you allergic to any foods or medications?  Yes  No

If yes, please list: \_\_\_\_\_

Current state of health (explain): \_\_\_\_\_

Any history in your family of an eye turn resulting from a disease or other condition?  Yes  No

If yes, please explain: Who? \_\_\_\_\_

Are you prone to infections?  Yes  No

Are there any chronic problems like ear infections, asthma, hay fever, allergies?  Yes  No

If yes, please list: \_\_\_\_\_

List illnesses, bad falls, high fevers, ear infections, etc.:

<u>Age</u>	<u>Severe</u>	<u>Mild</u>	<u>Complications</u>
_____	_____	_____	_____
_____	_____	_____	_____

Have you had a neurological evaluation?  Yes  No

By whom? \_\_\_\_\_ Results: \_\_\_\_\_

Have you had a psychological evaluation?  Yes  No

By whom? \_\_\_\_\_ Results: \_\_\_\_\_

Have you had an occupational therapy evaluation?  Yes  No

By whom? \_\_\_\_\_ Results: \_\_\_\_\_

Is there any other information that you believe would be helpful to the doctor for your evaluation/treatment?

Yes  No If yes, explain: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date